

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 04, 2021

REGISTRATION NO: 27563
BONDS ISSUED BY: New Melle Fire Protection District
AMOUNT OF ISSUE: \$7,000,000.00 (Series 2021) COUNTY: St. Charles and Warren

DATE OF ISSUE: March 10, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring real property, constructing, renovating, improving, equipping and furnishing fire stations and related facilities, and replacing outdated firefighting vehicles and equipment with technologically advanced lifesaving firefighting trucks, support vehicles and other lifesaving equipment.

Rate of Interest	Amount	Maturity
2.00000%	\$150,000.00	03/01/2023
3.00000%	\$290,000.00	03/01/2024
3.00000%	\$300,000.00	03/01/2025
3.00000%	\$310,000.00	03/01/2026
3.00000%	\$320,000.00	03/01/2027
3.00000%	\$330,000.00	03/01/2028
3.00000%	\$340,000.00	03/01/2029
3.00000%	\$350,000.00	03/01/2030
3.00000%	\$360,000.00	03/01/2031
3.00000%	\$370,000.00	03/01/2032
3.00000%	\$380,000.00	03/01/2033
3.00000%	\$395,000.00	03/01/2034
3.00000%	\$405,000.00	03/01/2035
3.00000%	\$415,000.00	03/01/2036
3.00000%	\$430,000.00	03/01/2037
3.00000%	\$445,000.00	03/01/2038
3.00000%	\$455,000.00	03/01/2039
3.00000%	\$470,000.00	03/01/2040
3.00000%	\$485,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on and after March 1, 2029, may be called for redemption and payment prior to their stated maturities on and after March 1, 2028, in whole or in part, at any time and in such amounts for each stated maturity as shall be determined by the District, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$7,584,565.80
INTEREST RATE: 2.18458%
TAX CREDIT RATE: %
ASSESSED VALUATION: 281,673,222.00
INDEBTEDNESS: (Including this issue) 7,000,000.00
NOTICE OF ELECTION: Published in the St. Charles County Community News newspaper on October 28, 2020; published in the Mid Rivers Newsmagazine on October 21, 2020.
DATE OF ELECTION: November 03, 2020

ELECTION RESULTS:	Yes - 4,828 No - 1,303
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable